CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2021

	CURRENT QUARTER ENDED 30/09/2021 RM'000	COMPARATIVE QUARTER ENDED 30/09/2020 RM'000	3 months CUMULATIVE TO 30/09/2021 RM'000	3 months CUMULATIVE TO 30/09/2020 RM'000
CONTINUING OPERATIONS				
Revenue	11,271	34,252	11,271	34,252
Operating Expenses	(15,560)	(31,363)	(15,560)	(31,363)
Other Income	1,418	856	1,418	856
Profit/(loss) from Operations	(2,871)	3,745	(2,871)	3,745
Finance costs	(157)	(380)	(157)	(380)
Share of results of an associate Profit/(loss) before tax	(3,028)	3,365	(3,028)	3,365
. ,				
Taxation	(110)	(676)	(110)	(676)
Profit/(loss) after taxation from continuing operations	(3,138)	2,689	(3,138)	2,689
DISCONTINUED OPERATIONS	-		-	
Profit/(loss) after taxation from discontinued operations	- (3,138)	2,689	- (3,138)	- 2,689
Profit/(loss) after taxation	(3,130)	2,009	(3,130)	2,009
Other comprehensive income	(3,138)	2,689	(3,138)	2,689
Total comprehensive income/(expenses) for the year/period	(3,136)	2,009	(3,136)	2,009
Net profit/(loss) attributable to :				
Equity holders of the parent Minority interests	(3,138)	2,689	(3,138)	2,689
WillOffy Interests	(3,138)	2,689	(3,138)	2,689
			(0,100)	
Total comprehensive income/(expenses) attributable to : Owners of the Company	(3,138)	2,689	(3,138)	2,689
Minority interest	(3,138)	2,689	(3,138)	- 2,689
	(3,130)	2,009	(5,156)	2,009
Earnings/(Loss) per share (sen)				
(a) Basic - continuing operations	(2.93)	3.00	(2.93)	3.00
- discontinued operations	-	-	-	-
(b) Diluted				
- continuing operations - discontinued operations				
- авсолинией орегация				
Note no. 1 ** - Revenue consists of the following :-				
- continuing operations - discontinued operations	11,271	34,252	11,271	34,252
- discontinued operations	11,271	34,252	11,271	34,252

(The above Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2021)

MESB BERHAD [Registration No.: 199501008356 (337554-D)]

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2021

	AS AT 30/09/2021 RM'000	AS AT 30/06/2021 RM'000
ASSETS		
Non-current assets		
Property, plant & equipment	3,592	3,899
Investment property	2,615	2,630
Right-use assets	337	422
Deferred Tax Assets	329	329
Total non-current assets	6,873	7,280
Current Assets		
Inventories	59,271	61,288
Trade and other receivables	18,879	31,706
Prepayments	1,151	272
Current tax assets	3,131	2,446
Cash and bank balances	45,437	44,186
	127,869	139,898
Total Assets	134,742	147,178
EQUITY AND LIABILITIES Equity attributable to equity holders of the parent: Share capital Reserves Total equity	59,104 20,056 79,160	58,645 23,195 81,840
Non-current liabilities		
Long term borrowings	1,200	1,499
Lease liabilities	136	175
	1,336	1,674
Current Liabilities		
Trade and other payables	43,896	47,621
Short-term borrowings	9,958	15,709
Lease liabilities	282	334
Taxation	110_	0
	54,246	63,664
Total liabilities	55,582	65,338
Total equity and liabilities	134,742	147,178
Not Accete man chara attributele to and in any any ite.	0.74	0.77
Net Assets per share attributable to ordinary equity	0.74	0.77

(The above Unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2021)

MESB BERHAD [Registration No.: 199501008356 (337554-D)]

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2021

Profit/loss before taxation		3 Months ENDED 30/09/2021 RM'000	12 Months ENDED 30/06/2021 RM'000
Adjustments for :- Impairment losses on receivables	CASH FLOWS FROM OPERATING ACTIVITIES		
Impairment losses on receivables	Profit/loss before taxation	(3,029)	11,524
Depreciation and amortisation 408 2,682 Impairment losses on intangible assets - - -	Adjustments for :-		
Impairment losses on intangible assets	Impairment losses on receivables	-	66
Net unealised loss/(gain) on foreign exchange - (111) Finance costs 157 1,177 Written off plant and equipment 0 49 Write down/(reversal) of write-down of inventories 555 410 Gain on derecognition of right-of-use assets - - Finance income (135) (431) Operating profit before working capital and non-current assets changes (2,044) 15,366 Changes in inventories 1,461 7,150 Changes in trade and other receivables and prepayments 11,948 (11,562) Changes in trade and other receivables and prepayments 11,948 (11,562) Changes in trade and other payables (3,725) 9,539 Income tax(paid) / refunded (685) (3,026) Interest paid (157) (1,177) Net cash from/(used in) operating activities (157) (1,177) Net cash from/(used in) operating activities (135) (135) Acquisition of property, plant and equipment - (84) Interest received 135 431 Upliftment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment - - Net cash/(used in) from investing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities	Depreciation and amortisation	408	2,682
Finance costs	Impairment losses on intangible assets	-	-
Written off plant and equipment 0 49 Write down/(reversal) of write-down of inventories 555 410 Gain on derecognition of right-of-use assets - - Finance income (135) (431) Operating profit before working capital and non-current assets changes (2,044) 15,366 Changes in inventories 1,461 7,150 Changes in trade and other receivables and prepayments 11,948 (11,562) Changes in trade and other payables (3,725) 9,539 Cash from/(for) operating activities 7,640 20,493 Income tax(paid)/ refunded (685) (3,026) Interest paid (157) (1,177) Net cash from/(used in) operating activities 6,751 16,290 Cash Flow From Investing Activities - (84) Acquisition of property, plant and equipment - - Interest received 135 431 Upliffment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment - (9,697) <tr< td=""><td>Net unealised loss/(gain) on foreign exchange</td><td>-</td><td>` ,</td></tr<>	Net unealised loss/(gain) on foreign exchange	-	` ,
Write down/(reversal) of write-down of inventories 555 410 Gain on derecognition of right-of-use assets - - Finance income (135) (431) Operating profit before working capital and non-current assets changes (2,044) 15,366 Changes in inventories 1,461 7,150 Changes in trade and other receivables and prepayments 11,948 (11,562) Changes in trade and other payables (3,725) 9,539 Cash from/(for) operating activities 7,640 20,493 Income tax(paid)/ refunded (685) (3,026) Interest paid (157) (1,177) Net cash from/(used in) operating activities 6,751 16,290 Cash Flow From Investing Activities - (84) Acquisition of property, plant and equipment - - Interest received 135 431 Upliffment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment - - Net cash/(used in) from investing activities 51 (9,697)		157	1,177
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Finance income	,	555	410
Departing profit before working capital and non-current assets changes (2,044) (-	-	-
Changes in inventories 1,461 7,150 Changes in trade and other receivables and prepayments 11,948 (11,562) Changes in trade and other payables (3,725) 9,539 Cash from/(for) operating activities 7,640 20,493 Income tax(paid)/ refunded (685) (3,026) Interest paid (157) (1,177) Net cash from/(used in) operating activities 6,751 16,290 Cash Flow From Investing Activities - (84) Acquisition of property, plant and equipment - (84) Interest received 135 431 Upliffment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment - - Net cash/(used in) from investing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities (2,177) (6,281) Drawdown/(repayment) of bankers' acceptances (3,696) 716 (Repyment)/drawdown of term loans (2,177) (
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Changes in trade and other payables (3,725) 9,539 Cash from/(for) operating activities 7,640 20,493 Income tax(paid) refunded (685) (3,026) Interest paid (157) (1,177) Net cash from/(used in) operating activities 6,751 16,290 Cash Flow From Investing Activities - (84) Acquisition of property, plant and equipment - (84) Interest received 135 431 Upliftment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment - - Net cash/(used in) from investing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net Cash Flow from/(used in) financing activities 51 (9,697) Net cash Flow from/(used in) financing activities	· ·		
Cash from/(for) operating activities			,
Income tax(paid)/ refunded (685) (3,026) Interest paid (157) (1,177) Net cash from/(used in) operating activities (6,751) Cash Flow From Investing Activities (84) Acquisition of property, plant and equipment (154) (
Interest paid			
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Cash Flow From Investing Activities Acquisition of property, plant and equipment 135 431 Upliftment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment 51 (9,697) Net Cash /(used in) from investing activities 51 (9,697) Net Cash Flow from/(used in) financing activities Drawdown/(repayment) of bankers' acceptances (3,696) 716 (Repyment)/drawdown of term loans (2,177) (6,281) Issue shares pursuant a private placement - 3,300 Issue of shares pursuant conversion of warrants 459 195 Payment of lease liabilities (91) (1,240) NET INCREASE / (DECREASE) IN CASH 1,297 3,283 AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	· · · · · · · · · · · · · · · · · · ·		
Acquisition of property, plant and equipment Interest received Upliftment/(Placement) of fixed deposits pledged/placed (131) Proceeds from disposal of property, plant and equipment Net cash/(used in) from investing activities Net Cash Flow from/(used in) financing activities Drawdown/(repayment) of bankers' acceptances (Repyment)/drawdown of term loans (Repyment)/drawdown of term loans (2,177) (6,281) Issue shares pursuant a private placement - 3,300 Issue of shares pursuant conversion of warrants Payment of lease liabilities (5,505) (1,240) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	· · · · · · · · · · · · · · · · · · ·	6,751	16,290
Interest received 135 431 Upliftment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment 51 (9,697) Net cash/(used in) from investing activities 51 (9,697) Net Cash Flow from/(used in) financing activities Drawdown/(repayment) of bankers' acceptances (3,696) (716) (Repyment)/drawdown of term loans (2,177) (6,281) Issue shares pursuant a private placement 5 3,300 Issue of shares pursuant conversion of warrants 459 195 Payment of lease liabilities (91) (1,240) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	Cash Flow From Investing Activities		
Interest received 135 431 Upliftment/(Placement) of fixed deposits pledged/placed (131) (10,044) Proceeds from disposal of property, plant and equipment 51 (9,697) Net cash/(used in) from investing activities 51 (9,697) Net Cash Flow from/(used in) financing activities Drawdown/(repayment) of bankers' acceptances (3,696) (716) (Repyment)/drawdown of term loans (2,177) (6,281) Issue shares pursuant a private placement - 3,300 Issue of shares pursuant conversion of warrants 459 195 Payment of lease liabilities (91) (1,240) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995			(0.4)
Upliftment/(Placement) of fixed deposits pledged/placed Proceeds from disposal of property, plant and equipment Net cash/(used in) from investing activities Standard Space		- 105	
Proceeds from disposal of property, plant and equipment - Net cash/(used in) from investing activities Drawdown/(repayment) of bankers' acceptances (Repyment)/drawdown of term loans (Repyment)/drawdown of term loans (Sample of shares pursuant a private placement Issue of shares pursuant conversion of warrants Payment of lease liabilities (Sample of shares pursuant on term loans (Sample of shares			
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Net Cash Flow from/(used in) financing activities Drawdown/(repayment) of bankers' acceptances (Repyment)/drawdown of term loans (Susue shares pursuant a private placement Susue of shares pursuant conversion of warrants (91) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year (3,696) (716 (2,177) (6,281) (9,281) (9,281) (9,281) (9,281) (9,281) (9,281) (1,240) (1,240) (1,240) (1,240)	Proceeds from disposal of property, plant and equipment	-	-
Drawdown/(repayment) of bankers' acceptances (Repyment)/drawdown of term loans (S,177) (Sue shares pursuant a private placement (Sue of shares pursuant conversion of warrants (S,2177) (S,281) (S,28	Net cash/(used in) from investing activities	51	(9,697)
Drawdown/(repayment) of bankers' acceptances (Repyment)/drawdown of term loans (S,696) (Repyment)/drawdown of term loans (S,177) (S,281) Issue shares pursuant a private placement (Symment) of shares pursuant conversion of warrants (S,505) (S,505) (S,505) (S,310) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	Net Cash Flow from/(used in) financing activities		
(Repyment)/drawdown of term loans Issue shares pursuant a private placement Issue of shares pursuant conversion of warrants Payment of lease liabilities (5,505) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (6,281) (6,281) (6,281) (9,1) (1,240) (5,505) (1,240) (5,505) (1,240) (1,240) (5,505) (1,240) (1,240) (5,505) (1,240) (1,240)	· · · · · · · ·	(3.696)	716
Issue shares pursuant a private placement Issue of shares pursuant conversion of warrants Payment of lease liabilities (91) (5,505) (3,310) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	· · · · · · · · · · · · · · · · · · ·	` '	
Issue of shares pursuant conversion of warrants Payment of lease liabilities (5,505) (3,310) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	· · · · · ·	(2,177)	· · · · · · · · · · · · · · · · · · ·
Payment of lease liabilities (91) (1,240) NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995		459	
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 10,995	·		
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 1,297 3,283 10,995		(5.7)	(1,=10)
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS Cash and cash equivalents at beginning of the year 14,278 1,297 3,283 10,995		(5,505)	(3,310)
Cash and cash equivalents at beginning of the year 14,278 10,995	NET INCREASE / (DECREASE) IN CASH		
	AND CASH EQUIVALENTS		
Cash and cash equivalents at end of the period 15,575 14,278	Cash and cash equivalents at beginning of the year	14,278	10,995
Cash and cash equivalents at end of the period 15,575 14,278			
Cash and Cash equivalents at end of the period 15,575 14,278	Cook and each equivalents at and of the period	1 <i>E E7E</i>	44.070
	Cash and Cash equivalents at end of the period	15,5/5	14,2/8

MESB BERHAD [Registration No.: 199501008356 (337554-D)]

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2021

Note:

The Cash & Cash Equivalents comprise of the following :-

	3 Months ENDED 30/09/2021 RM'000	12 Months ENDED 30/06/2021 RM'000
Deposits with licensed banks	29,863	29,731
Less Pledged deposits	(21,822)	(21,731)
Placed deposits	(8,041)	(8,000)
	-	-
Cash and bank balances	15,249	14,131
Highly liquid investments with financial institutions	326	325
Bank Overdraft	-	(178)
	15,575	14,278

(The above Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2021)